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Energy LLC and GS Energy LLC,
Debtors and Debtors-in-Possession*

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:

PONDEROSA ENERGY, LLC and
GS ENERGY, LLC

Chapter 11
Case No. 17-13484-SHL
(Jointly Administered)

Debtors.

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**NOTICE OF OCCURRENCE OF EFFECTIVE DATE
OF DEBTOR'S CHAPTER 11 PLAN OF LIQUIDATION**

PLEASE TAKE NOTICE that on August 23, 2018, the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”) entered an order (the “Confirmation Order”) [Dkt. No. 130] confirming the Debtors’ Combined Disclosure Statement and Plan of Liquidation (the “Plan”) [Dkt. No. 98].¹

¹ Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Plan

PLEASE TAKE FURTHER NOTICE that on October 1, 2018, the Effective Date under the Plan occurred with respect to the Plan.

PLEASE TAKE FURTHER NOTICE that pursuant to Article VI.O. of the Plan:

- (a) the Confirmation Order has become final and non-appealable; and
- (b) all Allowed Administrative Claims (excluding administrative claims of Professionals), Class 1 Claims and Class 2 Claims have been paid from the Available Cash.

PLEASE TAKE FURTHER NOTICE that pursuant to Article IV.B. of the Plan that effective October 1, 2018 the Chapman Properties were assigned to Ponderosa TX Operating, LLC.

Dated: New York, New York
October 16, 2018

Respectfully submitted,

DIAMOND McCARTHY LLP

/s/ Charles M. Rubio

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